

CCH Access™ Tax
2017-2.3 Release Notes

January 28, 2018



CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Pro Forma/roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2017-2.3

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Electronic Filing

Corporation Consolidated and Combined Federal and State products will be available on Release 2017-2.4 on February 4th, 2018.

Approved Products Available on this Release

The following federal and state products are approved and available on this release:

Individual

Arizona	Louisiana Nonresident	New Mexico
California LLC	Maryland	Ohio
California LLC Extensions	Maryland Extensions	Ohio Cities - NonRITA
Delaware	Massachusetts	Oklahoma
Georgia	Massachusetts Extensions	Vermont
Idaho	Michigan	Vermont Extensions
Indiana	Minnesota M1PR	West Virginia
Louisiana Resident	Missouri	Wisconsin

Partnership

Federal Extension	Mississippi Extensions	Oregon - Multnomah
Delaware	Nebraska	Rhode Island
Michigan	Oregon	
Mississippi	Oregon Composite	

Corporation

Federal	Kentucky	New York Additional Extensions
Federal 1120-F	Kentucky Extensions	New York 204-LL
Federal Extensions	Massachusetts	North Carolina
Alaska	Maryland	North Carolina Extensions
Arkansas	Maryland Extensions	North Dakota
Arkansas Extensions	Maine	Oklahoma
California	Michigan CIT	Oregon
California Extensions	Michigan MBT	Pennsylvania
California 199	Minnesota	Pennsylvania Extensions
Colorado	Missouri	Rhode Island
Connecticut	Montana	South Carolina
Connecticut Estimates	New Hampshire - BT-Summary	Texas

Connecticut Extensions	New Jersey	Texas Extensions
District of Columbia	New Jersey Estimates	Utah
District of Columbia Extensions	New Jersey Extensions	Utah Extensions
Delaware	New Jersey Annual Report	Virginia
Florida	New Mexico	Vermont
Florida Extensions	New York	Vermont Extensions
Iowa	New York Estimates	Wisconsin
Kansas	New York Extensions	

S Corporation

Federal Extension	Mississippi	Oregon
Alaska	Mississippi Extensions	Oregon Composite
Massachusetts	Nebraska	Rhode Island
Massachusetts Composite	New York	Vermont
Maine	New York Estimates	Vermont Extension
Michigan	New York Extensions	
Michigan MBT	New York Additional Extensions	

Fiduciary

Federal Extensions	New Jersey ESBT	Tennessee
Delaware	New Jersey Extensions	Tennessee Extensions
Delaware Extensions	Oregon	West Virginia
New Jersey	South Carolina	

Employee Benefit Plan

Form 5500
Form 8955-SSA

Exempt Organization

Florida

Tax Product Updates

Partnership (1065) Product Updates

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Federal

Form 1065, Schedule K, Line 18c, has been updated to exclude the nondeductible 50% meals and entertainment expenses from rental properties that have the code S (State only code) entered in the FS field in Income/Deductions > Rent and Royalty worksheet > General.

The Partners' Schedules K-1 mailing sheets will get printed before the Partners' K-1 transmittal letters in the K-1 copy.

Connecticut

CT-1065/CT-1120SI, Line A, return type explanation for final return, will now produce.

Kentucky

The federal depreciation detail will no longer print.

New York

New York Form TR-579-PT will no longer print ERO or Paid preparer's date when the option to print the date signed by preparer/ERO has not been selected in the return configuration set.

Options have been added to New York > General Information > Printing Options > Suppress partners IT-204IP and Suppress partners IT-204-CP to allow multiple entity types to be suppressed.

The preparer name will now print on Forms IT-204, IT-370-PF, and IT-204-LL when the preparer name is entered in the return configuration set or General > Return Options > Preparer Information - Overrides Officer Manager > Preparer name when the Print preparer signature is "No."

New York Electronic Filing

Form IT-204-LL will now be transmitted to New York if there is a "&" in the legal name and upper case selected in either the return configuration set Print Options > Print in upper case only or General > Return Options > Processing Options > Upper case.

Ohio

The current year depreciation deduction for the 2012 addback entered on the Ohio IT 1140 Passthrough Entity Tax Return > General Depreciation > General Depreciation Adjustment Information section > 5th Prior Year Add-back now calculates correctly.

Oregon

Forms OR-TM and OR-LTD. When self-employment earnings are overridden, the partner information statement will now reflect the appropriate amounts. A diagnostic will issue if there is a discrepancy between the total on the form and the total on the statement due to the overrides.

Texas

The option for Electronic Funds Transfer will now display the option description.

S Corporation (1120S) Product Updates

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Oklahoma

Form 512-S, Oklahoma Small Business Corporation Income and Franchise Tax Return, Page 8, registered agent's address, now properly exports and is included in the electronic file with an entry on Oklahoma > Franchise Tax > 2. Franchise Tax Return Schedules B, C, and D > Registered agent address.

Fiduciary (1041) Product Updates

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Federal

Schedule D. AMT Schedule D, Line 19 statement reference, no longer prints. The "Unrecaptured Section 1250 Gain Worksheet" prints instead of the statement, when applicable.

California Electronic Filing

Diagnostics 44596, 44923, 44929, 46804, and 46805 will not issue if the beneficiary's entity type is entered as a Trust and the Estate/Trust box will be selected on the CA 541 K-1.

Kansas

The trust EIN will now print on Form K-18.